

Cover Sheet is an Internal Document for Business Office Use

Please Type

Contractor full name: Highville Charter School

Doing Business As, if applicable:

Business Address: 1Science Park, New Haven, CT 06511

Business Phone: 203-287-0528

Business email: ewest@highvillecharter.com

Funding Source & Acct # including location code: General Funds Contractual Account, account # 190-494-56694, Location Code: 0490

Principal or Supervisor: Typhanie Jackson, Executive Director of Special Education and Student Services Department.

Agreement Effective Dates: From August 29, 2022. To June 30, 2023.

Hourly rate or per session rate or per day rate.

Total amount: \$104,638

Description of Service: Please provide a <u>one or two sentence description</u> of the service. *Please do not write "see attached."*Special education services for New Haven students attending Highville Charter School and to comply with their IEPs.

Submitted by: <u>Typhanie Jackson</u> Phone: <u>475-220-1760</u>



Memorandum

To:

New Haven Board of Education Finance and Operations Committee

From:

Typhanie Jackson, Executive Director of SPED and Student Services

Date:

July 28, 2022

Re:

Contract - Highville Charter School

Please <u>answer all questions and attach any required documentation as indicated below</u>. Please have someone **ready to discuss** the details of each question during the Finance & Operations meeting or this proposal might not be advanced for consideration by the full Board of Education.

- 1. Contractor Name: Highville Charter School
- 2. **Description of Service**: To provide special education services for students attending Highville Charter School to comply with their IEPs.
- 3. **Amount** of Agreement and hourly or session cost: \$104,638
- 4. **Funding Source** and account number: General Funds Contractual Account, account # 190-494-56694, Location Code: 0490
- 5. Approximate number of staff served through this program or service: 5
- 6. Approximate number of students served through this program or service: 27

7. Continuation/renewal or new Agreement?

Answer all questions:

- a. If continuation/renewal, has the cost increased? If yes, by how much? Renewal/increase by \$34,879
- b. What would an alternative contractor cost: N/A
- c. If this is a continuation, when was the last time alternative quotes were requested? N/A
- d. For new or continuation: is this a service existing staff could provide. If no, why not? N/A

8. Type of Service:

Answer all questions:

- a. Professional Development? No
 - i. If this is a professional development program, can the service be provided by existing staff? If no, why not? No
- b. After School or Extended Hours Program? No
- c. School Readiness or Head Start Programs? No

d. Other: (Please describe) N/A

9. Contractor Classification:

Answer all questions:

- a. Is the Contractor a Minority or Women Owned Business? No
- b. Is the Contractor Local? Yes
- c. Is the Contractor a Not-for-Profit Organization? If yes, is it local or national?
- d. Is the Contractor a public corporation? No
- e. Is this a renewal/continuation Agreement or a new service? Renewal
- f. If it is a renewal/continuation has cost increased? If yes, by how much? Yes/\$34,879
- g. Will the output of this Agreement contribute to building internal capabilities? If yes, please explain: N/A

10. Contractor Selection: In this section, please describe the selection process, including other sources considered and the rationale for selecting the contractor. Please answer all questions:

- a. What specific skill set does this contractor bring to the project? Please attach a copy of the contractor's resume if an individual or link to contractor website if a company: By providing special education services to our students to comply with students' IEP who are attending Highville Charter School.
- b. How was the Contractor selected? Quotes, RFP/RFQ, Sealed Bid or Sole Source designation from the City of New Haven Purchasing Department? Ouotes
- c. Is the contractor the lowest bidder? If no, why? Why was this contractor selected? Previous history, comparable market price
- d. Who were the members of the selection committee that scored bid applications? N/A
- e. If the contractor is Sole Source, please attach a copy of the Sole Source designation letter from the City of New Haven Purchasing Department. N/A

11. Evidence of Effectiveness & Evaluation

Answer all questions

- a. What **specific need** will this contractor address and how will the contractor's performance be measured and monitored to ensure that the need is met? Specific need to be following mandated IEP services, performance is measured by staff/parent feedback.
- b. If this is a **renewal/continuation service** attach a copy of the evaluation or archival data that demonstrates effectiveness. The effectiveness will be demonstrated by ongoing meetings evaluations, and IEP review and staff/parent feedback.
- c. How is this service aligned to the District Continuous Improvement Plan? The district's continuous improvement plan by providing high quality services to students with special needs.
- 12. Why do you believe this Agreement is fiscally sound? This contractor is fiscally sound as the district maintains oversite of reimbursement which does not exceed that of what is provided for students within the New Haven Public Schools.

13. What are the implications of not approving this Agreement? The implication of not approving this agreement is that we may not meet the legal requirement outlined in student's IEP.

Rev: 8/2021



AGREEMENT By And Between The New Haven Board of Education AND

Highville Charter School

FOR DEPARTMENT/PROGRAM:

Student Services/Special Education Department

This agreement entered into on the <u>20th</u>, day of <u>July</u>, <u>2022</u> effective the <u>9th</u>, day of <u>August</u>, <u>2022</u> by and between the New Haven Board of Education (herein referred to as the "Board") and, <u>Highville Charter School</u> located at <u>1 Science Park</u>, <u>New Haven</u>, <u>CT 06511</u> (herein referred to as the "Contractor").

Compensation: The Board shall pay the contractor for satisfactory performance of services required in the amount of \$104,638 per school year for up to a maximum of 182 day(s).

The maximum amount the contractor shall be paid under this agreement: One Hundred Four Thousand Six Hundred Thirty-Eight Dollars (\$104,638). Compensation will be made upon submission of an itemized invoice which includes a detailed description of work performed and date of service.

Fiscal support for this Agreement shall be by General Funds Contractual Services Program of the New Haven Board of Education, Account Number: 190-494-00-56694. Location Code: 0490.

This agreement shall remain in effect from August 29th, 2022 to June 30th, 2023.

SCOPE OF SERVICE:

• Special Education services for New Haven students attending Highville Charter School and to comply with their IEP's.

Under this agreement, New Haven Public Schools will be responsible for:

- Providing all related service support in alignment with individual student IEP goals
- Calling and conducting all Planning and Placement Team meetings
- Finalizing all IEPs
- Informing parents and Highville Charter School of and scheduling meetings for:
 - o Annual Review
 - o Re-evaluations
 - o Notice of Planning and Placement Team meetings
 - Notice and consent to conduct initial evaluation
 - Determining placement of students

- Providing parents and Highville Charter School with copy of evaluation results
- Providing parents and Highville Charter School with copy of IEP
- Providing Highville Charter School with copy of all notice documentation for placement in student file
- Following Child Find regulations, and collaborating with School Choice office to obtain list.
- Providing copy of IEPs or access to copies (IEP Direct) for all Choice enrolled students.
- Ensuring quarterly progress monitoring for related services and providing Highville Charter School with a copy of progress monitoring documents for student files.
- NHPS related service staff will inform Highville Charter School of their schedule and any noted changes
- All responsibilities will be completed in accordance with federal and state mandates

Under this agreement, the Highville Charter School will be responsible for:

- Delivering special education services for all Highville Charter School students with a current IEP
- Referring students to Planning and Placement Team (Child Find) when student's behavior, academic performance or attendance is unsatisfactory
- Attending all Planning and Placement Team meetings
- Drafting goals for individual student IEPs and submitting recommended goals to NHPS special education office at least 5 days prior to Planning and Placement Team meeting
- Participating in all discussions related to amending IEPs and assisting in obtaining parent consent to amend IEP when necessary (in lieu of Planning and Placement Team meeting)
- Collaborating with NHPS to communicate with parents about the following:
 - o Annual Review
 - o Re-evaluations
 - o Notice of Planning and Placement Team meetings
 - o Notice and consent to conduct initial evaluation
- Performing quarterly progress monitoring
- Providing parents and NHPS with copies of progress monitoring report and placing copy in student records
- Sending NHPS list of choice enrolled students as soon as choice enrollment process is completed
- Completing all responsibilities in a timely manner

Exhibit A: Scope of Service: Please attach contractor's detailed Scope of Service with all costs for services including travel and supplies, if applicable.

Exhibit B: Student Data and Privacy Agreement: Attached

APPROVAL: This Agreement must be approved by the New Haven Board of Education *prior to* service start date. Contactors <u>may begin service no sooner than the day after Board of Education approval</u>.

HOLD HARMLESS

The Contractor shall insure and/or indemnify the Board and its members, employees and agents against all claims, suits, and expenses, including reasonable attorney's fees, in connection with loss of life, bodily injury or property damage arising from any neglect act or omission of the Contractor or its employees or agents. Further, the Contractor covenants and agrees that it shall hold the Board and its members, employees and agents harmless against any and all claims, suits judgments of any description whatsoever caused by the Contractor' breach of this agreement or based upon the conduct of the Contractor, or its agents or its employees or arising out of in connection with their activities under this agreement.

The Board may cancel this agreement for any reason upon thirty (30) days' written notice sent to the Contractor by certified U.S. mail, return receipt requested; provided however, that the Board shall be responsible to the Contractor for all services rendered by the Contract through the last day of thirty (30) day notice period.

Steet	
Contractor Signature	President
	New Haven Board of Education
8/16/2022	
Date	Date
Ebony West	
Contractor Name Printed or Typed	

Revised 12/3/19



EXHIBIT B

STUDENT DATA PRIVACY AGREEMENT SPECIAL TERMS AND CONDITIONS

For the purposes of this Exhibit B "directory information," "de-identified student information," "school purposes," "student information," "student records," "student- generated content," and "targeted advertising" shall be as defined by Conn. Gen. Stat.§10-234aa.

- 1. All student records, student information, and student-generated content (collectively, "student data") provided or accessed pursuant this Agreement or any other services agreement between the Parties are not the property of, or under the control of, the Contractor.
- 2. The Board shall have access to and the ability to delete student data in the possession of the Contractor except in instances where such data is (A) otherwise prohibited from deletion or required to be retained under state or federal law, or (B) stored as a copy as part of a disaster recovery storage system and that is (i) inaccessible to the public, and (ii) unable to be used in the normal course of business by the Contractor. The Board may request the deletion of any such student information, student records or student-generated content if such copy has been used by the operator to repopulate accessible data following a disaster recovery. The Board may request the deletion of student data by the contractor within two (2) business days of receiving such a request and provide to the Board confirmation via electronic mail that the student data has been deleted in accordance with the request, the date of its deletion, and the manner in which it has been deleted. The confirmation shall contain a written assurance from the Contractor that proper disposal of the data has occurred in order to prevent the unauthorized access or use of student data and that deletion has occurred in accordance with industry standards/practices/protocols.
- 3. The Contractor shall not use student data for any purposes other than those authorized pursuant to this Agreement.
- 4. A student, parent or legal guardian of a student may review personally identifiable information contained in student data and correct any erroneous information, if any, in such student data. If the Contractor receives a request to review student data in the Contractor's possession directly from a student, parent, or guardian, the Contractor agrees to refer that individual to the Board and to notify the Board within two (2) business days of receiving such a request. The Contractor agrees to work cooperatively with the Board to permit a student, parent, or guardian to review personally identifiable information in student data that has been shared with the Contractor, and correct any erroneous information therein.

- 5. The Contractor shall take actions designed to ensure the security and confidentiality of student data.
- 6. The Contractor will notify the Board, in accordance with Conn. Gen. Stat. § 10-234dd, when there has been an unauthorized release, disclosure or acquisition of student data. Such notification will include the following steps:

Upon discovery by the Contractor of a breach of student data, the Contractor shall conduct an investigation and restore the integrity of its data systems and, without unreasonable delay, but not more than thirty (30) days after such discovery, shall provide the Board with a more detailed notice of the breach, including but not limited to the date and time of the breach; name(s) of the student {s} whose student data was released, disclosed or acquired; nature of and extent of the breach; and measures taken to ensure that such a breach does not occur in the future.

- 7. Student data shall not be retained or available to the Contractor upon expiration of the contract between the Contractor and Board, except a student, parent or legal guardian of a student may choose independently to establish or maintain an electronic account with the Contractor after the expiration of such contract for the purpose of storing student- generated content.
- 8. The Contractor and Board shall each ensure their own compliance with the Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232g, as amended from time to time.
- 9. The Contractor acknowledges and agrees to comply with the above and all other applicable aspects of Connecticut's Student Data Privacy law according to Connecticut General Statutes §§ 10-234aa through 10-234dd.
- 10. The Parties agree that this Agreement controls over any inconsistent terms or conditions contained within any other agreement entered into by the Parties concerning student data.

Revised: 10/2/18

Form W-9 (Rev. January 2005) Department of the Treasury

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

2	Name (as shown on your income tax return)								
9	Highville Charter School, Inc								
on page	Business name, if different from above								
Print or type See Specific Instructions	Check appropriate box: ☐ Individual/ ☐ Corporation ☐ Partnership ☐ Other ▶			Exempt from backup withholding					
St.	Address (number, street, and apt. or suite no.)	Requester's name and address (optional) City of New Haven			dress (optional)				
돌흥	1 Science Park								
_ Ř	City, state, and ZIP code	7 *	200 Orange Street						
ĕ	New Haven, CT 06511		w HAven CT 06510						
See S	List account number(s) here (optional)								
Part	Taxpayer Identification Number (TIN)								
backu alien,	your TIN in the appropriate box. The TIN provided must match the name given on Line 1 p withholding. For individuals, this is your social security number (SSN). However, for a r sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other ent mployer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i>	esident Ities, it is	Soc	ial s	ecurity +	numb or	er -		
Note. to ente	If the account is in more than one name, see the chart on page 4 for guidelines on whoser.	e number	Em 2				n num		3
Part	II Certification								
Under	penalties of perjury, I certify that:								
1. Th	e number shown on this form is my correct taxpayer identification number (or I am waiting	ng for a num	nber	to be	issue	d to r	ne), ar	d	
Re	m not subject to backup withholding because: (a) I am exempt from backup withholding venue Service (IRS) that I am subject to backup withholding as a result of a failure to rejuified me that I am no longer subject to backup withholding, and	or (b) I have	e no est o	t bee r divi	n notif idends	ied by , or (c	y the li	nterna RS ha	ıl s
3. la	m a U.S. person (including a U.S. resident alien).								
For me	cation instructions. You must cross out item 2 above if you have been notified by the IRS idding because you have failed to report all interest and dividends on your tax return. For ortgage interest paid, acquisition or abandonment of secured property, cancellation of dement (IRA), and generally, payments other than interest and dividends, you are not reque your correct TIN. (See the instructions on page 4.)	real estate	trans	actic	ns, ite in indiv	m 2 c	does no	ot app nent	oly.
Sign	Signature of								

Purpose of Form

U.S. person ▶

Here

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

U.S. person. Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

For federal tax purposes you are considered a person if you are:

- An individual who is a citizen or resident of the United States,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, or

 Any estate (other than a foreign estate) or trust. See Regulations sections 301.7701-6(a) and 7(a) for additional information.

Date > 8/16/2022

Foreign person. If you are a foreign person, do not use Form W-9. Instead, use the appropriate Form W-8 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien.
Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

- 1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
 - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.

CONTRACTOR ASSESSMENT

Vendor Name: Highville Charter School		- 315			_				
Project Description: <u>To provide special education services for N</u>	lew Haven students at	tendir	ng Hig	hville (Charter	Schoo	<u>I</u>		
Evaluator: Typhanie Jackson Date: July 29, 2022									
							Not		
	Ur	Unacceptable				Excellent a			
		1	2	3	4	5	N/A		
Quality of contractor's Work									
1. Attendance					х				
2. Effectiveness of consultation						х			
3. Ability to communicate with staff and parents	9444					х			
4. Monitor and maintain social emotional behavioral record	s				х				
5. Appropriate recommendations for student programming					X				
Working relationship of contractors with district									
6. Timely submission of department data						x			
7. Positive feedback from staff and families	164					x			
8. Collegial, collaborative relationships with building profess	sionals					Х			
Implementation of practice across the district									
9. Flexibility in scheduling						Х			
10. Team work with teacher and other professionals					Х				
11 Individual/huilding training of social emotional hobaviors	al stratagies								