

## AGREEMENT COVER SHEET

### Cover Sheet is an Internal Document for Business Office Use

#### Please Type

Contractor full name: H.D.Segur, Inc.

Doing Business As, if applicable:

Business Address: 10 Research Pkwy, Ste. 400, Wallingford. CT 06492

Business Phone: 203-699-4500

Business email: nbc@hdsegur.com

Principal or Supervisor: Nancy Cosgrove

Agreement Effective Dates: From 07/01/22. To 06/30/23.

Total amount: \$45,000.00

Funding Source & Acct # including location code: 190-44000-56683

Description of Service: Please provide a <u>one or two sentence description</u> of the service. *Please do not write "see attached."* 

This agreement is for insurance coverage of our students.

Submitted by: \_\_\_\_Carl Carangelo\_\_\_\_\_



# **Operations Memorandum**

To:	New Haven Board of Education Finance and Operations Committee
From:	Carl Carangelo
Date:	05/02/2022
Re:	F&O Agenda Item Request/Approval for Student Accident Insurance
<b>Contractor</b> N	ame: H.D. Segur, Inc.

Contractor Address: 10 Research Pkwy, Ste. 400, Wallingford, CT 06492

Is the contractor a Minority or Women Owned Small Business? No

Renewal or Award of Contract/Agreement? Award of Contract

Total Amount of Contract/Agreement and the Hourly or Service Rate: \$45,000.00

Contract or Agreement #: 2022-04-1441

Funding Source & Account #: 190-44000-56683

**Key Questions:** (Please have someone ready to discuss the details of each question during the Finance & Operations meeting or this proposal might not be advanced for consideration by the full Board of Education):

- 1. What specific service will the contractor provide: Student Accident Insurance coverage
- 2. How was the contractor selected? Quotes? RFP? Sealed Bid or Sole Source? <u>Please</u> <u>describe the selection process</u> including other sources considered and the rationale for selecting this method of selection: Vendor was selected vis RFP
- 3. If the vendor is not the lowest bidder or a State contract please answer the following:
  - a. Please explain why the vendor was chosen : Only bidder to respond
  - b. Who were the members of the selection committee? Carl Carangelo, Shawn Garris
- 4. If this is a renewal with a current vendor, has the vendor's performance been satisfactory under the existing contract or agreement? This is our current vendor and we are very satisfied with them.
- 5. If this Contract/Agreement is a Renewal has cost increased? If yes, by how much? Renewal
- 6. If this Contractor is New has cost for service increased from previous years? If yes, by how much? Cost has decreased by \$6,000.00



7. Is this a service existing staff could provide? Why or why not? This is a specialized service.